

## Protégé Application

Please submit completed application and your resume to [CFACOmentoringprogram@gmail.com](mailto:CFACOmentoringprogram@gmail.com) by **March 31, 2021**.

To apply, you must be a current member of the CFA Society Colorado.

Name (First, Last): \_\_\_\_\_

Job Title/Current Position: \_\_\_\_\_

Company Name: \_\_\_\_\_ Industry: \_\_\_\_\_

Preferred Email Address: \_\_\_\_\_

Daytime Phone (with area code): \_\_\_\_\_ Evening Phone (with area code): \_\_\_\_\_

Years in Industry \_\_\_\_\_

Why do you want to be a protégé?

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Have you been mentored before? If so, describe.

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What are your goals for this relationship? What do you envision your mentor/protégé relationship being like? Are there specific areas of focus you'd like in this relationship (e.g., career path, developing leadership potential, etc.)?

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## CFA Society Colorado Professional Mentoring Program

What experience and qualities are you looking for in a mentor?

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What experience and/or qualities do you think you bring to the relationship?

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Do you have specific experience within certain industries, asset classes and/or roles or functions? Please list any other skills you have that might be helpful in matching you with a mentor.

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Do you have any preferences with regard to mentors (such as industry, job experience, gender, personality type, etc.)?

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To help manage any potential conflicts of interest on behalf of your employer or other parties, please list any specific or type of organizations of mentors that you prefer to not be paired with. An example could be a mentor who works for an asset manager that maybe paired with a protégé who works for a client (or prospect) of the asset manager.

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## CFA Society Colorado Professional Mentoring Program

Education (University, Degree(s), Graduating year(s)):

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Professional Designations (CFA, CPA, CAIA, FRM, CIPM, etc.):

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Name and business of current (or most recent) employing entity:

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Job Title: \_\_\_\_\_

Start date and end date of position (if applicable): \_\_\_\_\_

Please provide a brief job description: \_\_\_\_\_

Name and business of next most recent employing entity, if applicable:

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Job Title: \_\_\_\_\_

Start date and end date of position: \_\_\_\_\_

Please provide a brief job description: \_\_\_\_\_

Information for Setting up Mentoring Sessions\*:

Best Day(s) of Week: \_\_\_\_\_

Best Times(s) of Day: \_\_\_\_\_

Preferred Locations (parts of town): \_\_\_\_\_

\*Note: Mentors and protégé will set up their own calls/meetings; this information helps to match up those who may be more "geographically proximate," if possible.