

## Mentor Application

Please submit completed application and your resume to [CFACOmentoringprogram@gmail.com](mailto:CFACOmentoringprogram@gmail.com)  
by November 30, 2018.

You must be a current member of the CFA Society Colorado to apply.

Name (First, Last): \_\_\_\_\_

Job Title/Current Position: \_\_\_\_\_

Company Name: \_\_\_\_\_ Industry: \_\_\_\_\_

Preferred Email Address: \_\_\_\_\_

Daytime Phone (with area code): \_\_\_\_\_ Evening Phone (with area code): \_\_\_\_\_

Years in Industry \_\_\_\_\_

Why do you want to be a mentor?

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Describe any past mentoring experience you've had.

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What do you envision your mentor relationship being like? What are your goals for this relationship?

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What qualities are you looking for in a protégé?

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## CFA Society Colorado Professional Mentoring Program

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What experience and/or qualities do you think you can offer a protégé?

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Do you have specific experience within certain industries, asset classes and/or roles or functions? Please list any other skills you have that might be helpful in matching you with a protégé.

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Do you have preferences with regard to protégés (such as industry, job experience, gender, personality type, etc.)?

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To help manage any potential conflicts of interest on behalf of your employer or other parties, please list any specific or type of organizations of protégés that you prefer to not be paired with. An example could be a mentor who works for an asset manager that maybe paired with a protégé who works for a client (or prospect) of the asset manager.

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## CFA Society Colorado Professional Mentoring Program

How would you describe yourself? Pick three words that describe you best, and three words that absolutely don't describe you.

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Please provide brief summary of your professional and personal accomplishments. Also include a description of the biggest challenge you've had to overcome.

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Career Objectives (up to three):

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## CFA Society Colorado Professional Mentoring Program

Education (University, Degree(s), Graduating year(s)):

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Professional Designation(s) (CFA, CPA, CAIA, FRM, CIPM, etc.):

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Name and business of current (or most recent) employing entity:

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Job Title: \_\_\_\_\_

Start date and end date of position (if applicable): \_\_\_\_\_

Please provide a brief job description: \_\_\_\_\_

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Name and business of next most recent employing entity, if applicable:

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Job Title: \_\_\_\_\_

Start date and end date of position: \_\_\_\_\_

Please provide a brief job description: \_\_\_\_\_

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Information for Setting up Mentoring Sessions\*:

Best Day(s) of Week: \_\_\_\_\_

Best Times(s) of Day: \_\_\_\_\_

Preferred Locations (parts of town): \_\_\_\_\_

\*Note: Mentors and protégés will set up their own meetings; this information helps to match up those who may be more “geographically proximate,” if possible.